

LGBT+ Business Champion's call to engage: inclusion at work

Submission to the Government's LGBT+ Business Champion

Chartered Institute for Personnel and Development (CIPD)
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Background

The CIPD is the professional body for HR and people development. The not-for-profit organisation champions better work and working lives and has been setting the benchmark for excellence in people and organisation development for more than 100 years. It has 155,000 members across the world, provides thought leadership through independent research on the world of work, and offers professional training and accreditation for those working in HR and learning and development.

Public policy at the CIPD draws on our extensive research and thought leadership, practical advice and guidance, along with the experience and expertise of our diverse membership, to inform and shape debate, government policy and legislation for the benefit of employees and employers, to improve best practice in the workplace, to promote high standards of work and to represent the interests of our members at the highest level.



Our response

Question 1

What is your organisation doing to improve the collection of LGBT+ diversity and inclusion data of employees?

Please provide any available evidence that this has been effective.

The CIPD are carrying out an Inclusion and Diversity (I&D) survey of employers to better understand the extent to which I&D is a priority and what actions are being taken to improve I&D delivery. This includes:

- What (which equalities groups categories) benchmarking job applicant and employee data, (including LGBT) are collected and reported?
- What the data is used for, what impact is the data collection and reporting having on tackling barriers experienced?
- How could data collection and usage be improved?

The I&D Survey also seeks to understand how diverse UK employers are. The Survey is due for publishing around September 2022. As soon as we have published this piece of work, we will send it onto you.

The CIPD recognises that LGBT+ people's fear of and experiences of workplace discrimination and harassment are likely to feature strongly in disclosing their identity.

Question 2

What is your organisation doing to improve the outcomes and experiences of LGBT+ employees in the workplace?

If you are able to disaggregate how you have supported lesbian, gay, bisexual and trans employees, please do so. Please provide any available evidence that this has been effective.

The CIPD believes that workplaces should be built on the principles of fairness, transparency and equality of opportunity. An individual's sexual orientation and gender identity should not affect whether they get a job, benefit from development opportunities or receive a promotion. Everyone deserves the opportunity to develop their skills, be fairly rewarded and use their voice in a safe and inclusive working environment.

However, we know this is not always the case. It's clear that organisations need to be more inclusive for LGBT+ employees and do more to eradicate discrimination and harassment, and create psychologically safe and inclusive workplaces.

In the <u>CIPD report</u>, <u>Inclusion at Work: perspectives LGBT+ working lives</u>, we draw on four sources of data to better understand the workplace experiences of LGBT+ employees:

- pooled data from our <u>2018, 2019 and 2020 Good Work Index (also called UK Working Lives survey)</u> to understand experiences of UK LGB+ employees
- 2. one bespoke survey on trans workers lives
- 3. an additional survey on trans allyship



4. insights from senior people professional roundtables on LGBT+ inclusion.

Our findings highlight three areas where organisations need to act:

- workplace conflict
- psychological safety and wellbeing
- LGBT+ inclusive policies and practices.

LGBT+ employees experience heightened workplace conflict

LGB+ and trans workers report higher levels of workplace conflict than heterosexual, cisgender workers, with 29% of heterosexual employees saying they had experienced workplace conflict in the last 12 months, compared with 40% of LGB+ employees. Fifty-five per cent of trans employees said they have experienced conflict in the past 12 months, notably higher than heterosexual and LGB+ employees, although it should be noted that trans worker data was collected during the COVID-19 pandemic, which could have contributed to this difference. When conflicts occurred, many reported the issue hadn't been fully resolved. Close to half (44%) of LGB+ workers who had experienced being undermined or humiliated said this had not been resolved, and almost four in ten said this had only been partly resolved (38%). Similarly, 23% of trans workers said they had experienced discrimination because of a protected characteristic, but over half (62%) said discrimination because of a protected characteristic had not been resolved, or only partly resolved (20%).

Recommendations for employers

Our findings highlight that organisations' handling of conflict and harassment needs to improve. People professionals have a key role to play here and need to make sure anti-discrimination policies and practices are fit for purpose, well understood, and carried out throughout the organisation:

- Policies should set clear expectations of what is acceptable and unacceptable behaviour, with practical examples, and provide robust guidance to managers on how to report and deal with incidences of conflict.
- Employers should ensure people feel able to report conflict and that it is investigated seriously. A significant number of conflicts, including very serious ones, remained unresolved according to data.
- Employers should build a peer support and allyship network that LGBT+ employees can approach as the first point of contact when they have faced bullying and harassment. Members of this network should have appropriate training to be able to signpost to sources of internal and external support. It is important to remember that they shouldn't seek to resolve issues themselves or act as a counsellor.
- Employers have legal obligations to prevent and address discrimination, and should take a zero-tolerance approach to this

LGBT+ employees experience job dissatisfaction and less psychological safety

While 85% of heterosexual workers reported 'somewhat' to 'very good' working relationships, this dropped to 80% for LGB+ and 75% of trans workers. However, psychological safety – or rather, lack of – is an issue for LGB+ workers, and even more so for trans workers. A higher proportion of LGB+ workers than heterosexual workers (16% vs 10%) reported feeling psychologically unsafe, rising to 18% of trans workers. Around 66% of both heterosexual and LGB+ workers reported being 'somewhat' to 'very satisfied' with their job, but for trans workers that fell to just over 50%. Job dissatisfaction ('somewhat' to 'very



dissatisfied') rose from 15% for heterosexual workers to 19% for LGB+ and 33% for trans workers. However, as previously noted, the trans worker data was collected during the COVID-19 pandemic, which could contribute to this gap. Previous CIPD research on inclusive workplaces highlights the importance of an inclusive culture that allows organisational members to feel valued, have a voice and thrive at work and within their teams, yet our findings show that LGBT+ people are less likely to feel positive about this.

Recommendations for employers

- Foster positive and inclusive work relationships. Enable opportunities to create a shared purpose. Encourage conversations about the value of inclusion and understanding people's differences, and why they are important.
- Gain buy-in and support from senior leadership this is vital for building more inclusive workplaces. For example, the trans survey discussed here highlighted the importance of top management support in creating trans-inclusive workplaces
- Ensure LGBT+ employees have access to voice mechanisms and feel comfortable
 using them their insight and challenge is critical for progress. Help establish and
 sustain LGBT+ employee resource groups/staff networks that, as well as being a
 safe space and support mechanism, can provide valuable opportunities for LGBT+
 employees to collectively raise important issues and suggestions to improve inclusion
 and diversity within the organisation.

LGBT+ employees are more likely to report that work has a negative impact on their health

Good work should have a positive impact on wellbeing – however, the CIPD Good Work Index has identified a decline in workers reporting their job has a positive impact on their health in recent years. LGB+ and trans employees are slightly less likely to say work has a positive impact on their health than heterosexual workers (35% and 26% vs 38%). Trans workers may be experiencing relatively poor wellbeing; however, as this data was collected during the pandemic, some caution is warranted when interpreting these findings.

Recommendations for employers

- Investigate low wellbeing scores, and evaluate your wellbeing programme through a
 diversity and inclusion lens. Our findings suggest that LGBT+ workers may have
 poorer work-related wellbeing and more struggles with their wider mental and
 psychological health.
- To ensure your wellbeing offering meets the needs of all employees, make sure you look at it from the perspective of different employee groups (this means evaluating it through an LGBT+ lens too).
- During unprecedented times, it's important to think about the support and training that all staff may require to cope with stress and anxiety, job insecurity and psychological uncertainty, as well as the pressures of homeworking.

Trans policies and practices need targeted improvements

Disclosing one's gender identity at work is deeply personal and can be a difficult process. Our analysis indicates that of the 193 trans workers we surveyed, 26% are not open about their gender identity at all at work, while 39% are mostly or completely open about their gender identity at work. The remaining 35% are spilt between being open to a few close people at work, and open to a broad range of people at work. Just over half of trans workers surveyed feel they have heterosexual, cisgender allies within the organisation who are supportive and inclusive (58%); a similar proportion also feel they have lesbian, gay and



bisexual allies within the organisation (59%). However, there's also a gap between perceptions of allyship by trans workers and cisgender workers. For example, 90% of cisgender workers said they would offer support to trans workers, but only 61% of trans workers thought that cisgender, heterosexual colleagues would offer support. We also asked trans workers about the adequacy of various trans-specific policies and practices in their organisation. Areas that were seen as least fit for purpose were:

- inclusion and diversity training that includes gender identity (49% viewed this as inadequate)
- trans-inclusive language in corporate/marketing communications (48% viewed this as inadequate)
- providing guidance to managers on how to support trans workers (43% viewed this as inadequate).

Recommendations for employers

- Training on LGBT+ inclusion should clarify the difference between gender identity
 and sexual orientation. Training should also explain the nuances across the different
 gender identity spectrums, particularly with regard to non-binary identities, as these
 identities may be the least well understood.
- Strengthen trans-supportive organisational policies and practices.
- Review HR policies through a trans lens, and ensure the language used is genderneutral. Have a policy in place that details the support you provide for an employee who would like to transition.
- Our trans survey highlights that trans employees do not always engage in staff networks, so it's important to consider whether networks feel representative and accessible to trans employees.

In the above summary, we highlight the key findings and recommendations in these areas, to support people professionals to create more LGBT+-inclusive workplaces. For detailed findings, methodology and implications for policy-makers, see the full report.

CIPD's upcoming work: Forthcoming Transgender Equality, Diversity and Inclusion (EDI/ I&D) Guidelines for Employers

The CIPD recognises that there are ongoing sometimes quite contentious and polarising discussions about trans people rights at work and the rights of ciswomen. To support employers and people managers in their day to day and workforce policy and planning. The CIPD is working collaboratively with other key known organisations to develop detailed and practical guidelines for employers and people managers. The guidelines are due for publication around November/ December 2022.